



CONFIDENTIAL ACCOUNT INFORMATION SHEET

- 1. Name of Entity:
2. Are you a Corporation, Partnership, Proprietorship, Other, Coin & Precious Metals Dealer, Metals Wholesaler, Jeweler/Manufacturer, Other
3. Federal Tax ID# (If corporation or Partnership) or Social Security # (if Proprietorship)
4. Street Address: Mail/Delivery Address:
5. Telephone Main Office: Home/Other: Fax: Emergency:
6. What year did this entity/individual enter the precious metals/coin market?
7. Gross Value of Precious Metals transactions done in the last 12 months:
8. Is the entity or its Principals member(s) of: ANA, JBT, PNG, Other
9. Net worth of the entity to be named on the Loan Agreement dated is in excess of: Personal net worth of the signer of the Loan Agreement is in excess of:

I hereby certify that the information contained herein is true and accurate. CFC may completely rely on this statement to determine creditworthiness.

Date: Signature:

# CONFIDENTIAL BALANCE SHEET/STATEMENT OF NET WORTH

(As of \_\_\_\_\_)

{ Individual                      { Partnership                      { Corporation

Name:	Telephone: (   )
Address:	

ASSETS		LIABILITIES	
DESCRIPTION	AMOUNT	DESCRIPTION	AMOUNT
Cash, Bank Accts, CDs		Real Estate Loans	
	\$		\$
		Bank Loans	
Stocks and Bonds			
<small>(Detail on separate sheet if necessary)</small>			
		Other Loans/ Notes	
Inventory			
Accounts Receivable		Payables	
Real Estate			
		Other Liabilities	
Fixed Assets (Net)			
Other Assets		Total Liabilities	
		Net Worth	
Total Assets	\$	Total Liabilities + Net Worth	\$

<b>STATEMENT OF ACCURACY</b>	
<p>I hereby certify that this Financial Statement is true and accurate as of the date below. There are no known liabilities other than those listed herein and assets are representative of today's market value. Collateral Finance Corp. may completely rely on this Statement to determine creditworthiness.</p>	
<p>_____ Signature and Title</p>	<p>_____ Date</p>

**COLLATERAL FINANCE CORPORATION  
INDIVIDUAL BORROWER  
INFORMATION CERTIFICATE**

\_\_\_\_\_, 2017

To: Collateral Finance Corporation

To assist you in evaluating the financing that you are considering on our behalf, and to induce you to provide such financing, the undersigned submits, represents and warrants to you the following information about the undersigned:

1. **BORROWER**

a. The full and correct name of each borrower:

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b. Social Security Number of each Borrower:

<u>Name of Borrower</u>	<u>Social Security Number</u>
_____	_____
_____	_____

c. During the past 5 years, any other names used by each borrower:

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d. Current address of each borrower:

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e. During the past 5 years, any other address used by each borrower:

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- f. Provided copy of current driver's license.
- g. During the past 5 years, has borrower held another driver's license issued by another state, or indicating a different name or address, other than as specified above? If none, so state, otherwise please provide that information:

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2. CERTAIN LIABILITIES

- a. The following is a brief written description of all secured loans of each borrower and of the collateral securing these loans:

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3. ADDITIONAL INFORMATION

- a. There are no tax liens or judgments against any Borrower, except as follows (if none, so state):

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- b. There are no lawsuits pending against any borrower, except as follows (if none, so state):

Style of Lawsuit	Court	Nature of Action
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

By the execution and delivery hereof, we hereby represent and warrant to you that all of the foregoing information is true, correct, and complete. In addition, we also confirm your authority to file any and all financing statements or other records naming any Borrower as you deem necessary or advisable in connection with the pursuit of the proposed financing.

Very truly yours,

Name: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
(Print Name)

Name: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
(Print Name)

**COLLATERAL FINANCE CORPORATION  
ENTITY BORROWER  
INFORMATION CERTIFICATE**

\_\_\_\_\_, 2017

To: Collateral Finance Corporation

To assist you in evaluating the financing that you are considering on our behalf, and to induce you to provide such financing, the undersigned submits, represents and warrants to you the following information about the undersigned:

1. BORROWER

- a. The full and correct name of borrower (as it appears in the Articles of Organization, Certificate of Formation or other organizational document) is:

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- b. During the past 5 years, the borrower has had the following entity names:

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- c. Borrower was incorporated or formed under the laws of the following states:

<u>Name of borrower</u>	<u>State</u>
_____	_____
_____	_____

- d. The federal taxpayer identification number of borrower is:

<u>Name of borrower</u>	<u>Federal Taxpayer ID Number</u>
_____	_____

- e. Attached as Schedule A are true and complete copies of borrower's certificate of formation and limited liability company agreement (or other organizational or governing documents of each borrower) as amended and in effect as of the date hereof, each of which is listed below:

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2. LOCATION OF BORROWER

- a. Borrower is currently at the following addresses:

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- b. During the past 5 years, any other addresses used by borrower:

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3. CERTAIN LIABILITIES

- a. The following is a brief written description of all security interests and liens currently existing over the assets of any borrower (including mortgages, pledges, liens and other encumbrances); please also include any known UCC filings against assets of borrower:

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Please provide all material documentation regarding the foregoing.

4. OWNERSHIP OF BORROWER

- a. The following collectively own 100% of the equity interests of borrower:

<u>Name</u>	<u>Ownership Percentage of such borrower</u>
_____	_____
_____	_____
_____	_____
_____	_____

5. OFFICERS OF BORROWER

a. The officers of borrower are as follows:

(Use an "x" to indicate members of the Board of Directors) Directors

Chairman of the Board: \_\_\_\_\_

President: \_\_\_\_\_

Vice President: \_\_\_\_\_

Vice President: \_\_\_\_\_

Chief Financial Officer: \_\_\_\_\_

Secretary: \_\_\_\_\_

b. Additional members of the Board are:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

c. The following persons will have signatory powers as to all your transactions with the borrower:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

6. ADDITIONAL INFORMATION

a. There are no tax liens or judgments against borrower, its subsidiaries or affiliates or any of its officers, except as follows (if none, so state):

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



- b. There are no lawsuits pending against borrower, its subsidiaries or affiliates or any of its officers, except as follows (if none, so state):

Style of Lawsuit	Court	Nature of Action
_____	_____	_____
_____	_____	_____
_____	_____	_____

By the execution and delivery hereof, we hereby represent and warrant to you that all of the foregoing information is true, correct, and complete. In addition, we also confirm your authority to file any and all financing statements or other records naming borrower as you deem necessary or advisable in connection with the pursuit of the proposed financing.

Very truly yours,

[NAME]

\_\_\_\_\_  
Signature

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
Title

Schedule A

True and complete copies of borrower's certificate of formation and limited liability company agreement (or other organizational or governing documents of borrower) as amended and in effect as of the date hereof

[attached]